**INTEREST RATES MARKET NOTICE**

**Date: 25 February 2015**

**Subject:** New Financial Instrument Listing

***(IVUZI INVESTMENTS LIMITED –“IVA523”)***

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The JSE Limited has granted a listing to **IVUZI INVESTMENTS LIMITED** on Interest Rate Market with effect from 26 February 2015 under its **Asset Backed Hybrid Commercial Paper Programme** dated 12 June 2007.

**INSTRUMENT TYPE: ZERO COUPON COMMERCIAL PAPER**

**Bond Code** IVA523

**Nominal Issued** R 300,000,000.00

**Issue Price** 98.29251%

**Coupon Rate Indicator** Zero

**Trade Type** Price

**Final Maturity Date** 4 June 2015

**Books Close** 30 May 2015

**Interest Payment Date(s)** 4 June 2015

**Last Day to Register** By 17:00 on29 May 2015

**Issue Date** 26 February 2015

**Date Convention** Modified Following

**Interest Commencement Date** 26 February 2015

**First Interest Payment Date** 4 June 2015

**ISIN No.** ZAG000119942

**Additional Information** Senior Secured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/IVA523%20Pricing%20Supplement%2020150226.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/IVA523%20Pricing%20Supplement%2020150226.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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